



28 February 2023, Nicosia, Cyprus

Announcement
Allotment of additional Yoda PLC shares

YODA PLC (the “**Company**”) hereby announces that the Company’s Board of Directors on 28 February 2023, following the receipt of share subscription applications from Mr. Marios Alexandrou, Mr. Stavros Ioannou and Mr. Georgios Georgakis (all of which are current shareholders of the Company) and Mr. Serafeim Papadopoulos (as a new subscriber) (together, the “**Subscribers**”) for the subscription of 400,000, 30,000, 10,000 and 100,000 ordinary shares in the Company, respectively, has approved the issuance and allotment of a total of 540,000 additional ordinary shares of EUR 0.50 each at a subscription price of EUR 0.50 (at par) per share to be issued to each of the Subscribers as described in each of the subscription application letters (the “**New Shares**”).

The Company’s shareholders have also approved the issue and allotment of the New Shares to the Subscribers as aforesaid, and waived their pre-emption rights to subscribe for such shares by a special resolution on 28 February 2023.

The New Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.

Lastly, it is noted that Mr. Marios Alexandrou, Mr. Stavros Ioannou and Mr. Georgios Georgakis, have personal direct or indirect interest in the Company either as directors and/or as shareholders. Such interest has already been disclosed to the Board of Directors of the Company and to the shareholders of the Company.