



07 March 2023, Nicosia, Cyprus

Announcement
Allotment of Yoda PLC shares to Lutionar Limited

Yoda PLC (the “**Company**”) hereby announces that the Company’s Board of Directors on 07 March 2023, unanimously approved the issuance and allotment of 60,000,000 (i.e., sixty million) ordinary shares of EUR 0.50 each at a subscription price of EUR 0.50 (at par) per share (the “**Subscription Shares**”) to a new subscriber, namely Lutionar Limited (the “**Investor**”), through a private placement, following the receipt of the subscription application from the Investor for the Subscription Shares and waiver of the pre-emption rights to subscribe to such shares from the existing shareholders of the Company.

The share subscription price of €30,000,000 for the Subscription Shares is settled in full through the set-off (conversion) of the Company’s Group Liabilities of equal value which are owed by the Company to the Investor as per the Settlement and Repayment Agreement concluded between the parties on 20 October 2022 (as defined therein).

The said decision of the Board of Directors has been authorized and approved by the Company’s shareholders on 07 March 2023.

The Subscription Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.