



28 February 2023, Nicosia, Cyprus

Announcement
Allotment of additional Yoda PLC shares to JPLVRE Limited

Further to the announcement dated 19 January 2023 made by Yoda PLC (the “**Company**”), regarding the issuance and allotment of up to 100,000,000 (i.e., 100 million) ordinary shares of EUR 0.50 each in the Company at a subscription price of EUR 0.50 (at par) per share to JPLVRE Limited in one or more tranches by the end of February 2023, the Company hereby announces the receipt of another share subscription application from JPLVRE Limited¹ for the remaining 50,000,000 (i.e., 50 million) ordinary shares of EUR 0.50 each in the Company at a subscription price of EUR 0.50 (at par) per share (the “**New Shares**”).

The Company’s Board of Directors has approved the issue and allotment of the New Shares through a private placement on 28 February 2023. The Company’s shareholders have also approved the said issue and allotment of the New Shares to JPLVRE Limited and waived their pre-emption rights to subscribe for such shares by a special resolution on 18 January 2023.

The New Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.

¹ JPLVRE Limited is by 50% beneficially owned by the same person who beneficially owns more than 51% of the Company’s share capital.