



22 February 2023, Nicosia, Cyprus

Announcement
Transfer of a wholly owned subsidiary to Lutionar Limited

YODA PLC (the “**Company**”) hereby announces that since the beginning of 2023 the Company transferred certain investments held in companies operating in the technology industry to its wholly owned subsidiary company, namely New Lutionar Limited, and that on 22 February 2023 the Company’s Board of Directors unanimously approved the transfer of the 100% of the shares held in New Lutionar Limited to Lutionar Limited, being a lender to the Company (the “**Lender**”), as partial settlement in kind, of an amount of EUR 20,269,978, of the Company’s debt liabilities to the Lender, as per the Settlement and Repayment Agreement which was concluded between the parties on 20 October 2022.