



19 January 2023, Nicosia, Cyprus

Announcement
Allotment of Yoda PLC shares to JPLVRE Limited

YODA PLC (the “**Company**”) hereby announces that the Company’s Board of Directors on 18 January 2023, unanimously approved the issuance and allotment of up to 100,000,000 (i.e., 100 million) ordinary shares of EUR 0.50 each at a subscription price of EUR 0.50 (at par) per share to a new subscriber, namely JPLVRE Limited (which is by 50% beneficially owned by the same person who beneficially owns more than 51% of the Company’s share capital), by the end of February 2023 in one or more tranches, through a private placement, following the existing shareholders’ waiver of the pre-emption rights to subscribe to such shares.

The Company received a share subscription application from JPLVRE Limited for 50,000,000 (i.e., 50 million) ordinary shares of EUR 0.50 each in the Company (the “**New Shares**”) at a subscription price of EUR 0.50 (at par) per share and the Board of Directors approved the issue and allotment of the New Shares. The said decision of the Board of Directors has been authorized and approved by the Company’s shareholders on 18 January 2023.

The New Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.