



18 August 2023, Nicosia, Cyprus

Announcement
Allotment of Yoda PLC shares to new investors

Further to the announcement dated 25 July 2023 made by Yoda PLC (the “**Company**”) regarding the approval of the Company’s equity round in the form of a private placement of a maximum EUR110 million, at a price of EUR0,60 per ordinary share of nominal value EUR0,50 each in the Company to new investors, such equity round to be effected by the end of August 2023 (the “**Equity Round**”), and following the issue of a total 138.400.333 ordinary shares that took place on 01 August 2023, the Company hereby announces:

- (a) That on 18 August 2023 its Board of Directors approved the issue and allotment of a total of 37.884.032 additional ordinary shares of EUR 0,50 each in the Company at a subscription price of EUR 0,60 (at a premium) per share (the “**New Shares**”), as the second tranche of the Equity Round; and
- (b) That on 18 August 2023, the New Shares have been issued and allotted as fully paid shares in exchange for cash.

The New Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.