



YODA PLC

09 January 2024, Nicosia, Cyprus

Announcement
Acquisition of additional common units in Capital Product Partners L.P.

Further and in addition to the announcement dated 27 December 2023 made by Yoda PLC (the “**Company**”), relating to the acquisition of 10.000.000 common units in Capital Product Partners L.P. (“**CPLP**”) by the Company (the “**Initial Transaction**”), the Company hereby announces that the Board of Directors of its wholly owned subsidiary Ascetico Limited (the “**Subsidiary**”) approved the acquisition by the Subsidiary of 1,469,295 additional common units in CPLP from institutional investors, at a price of US\$16.00 per unit, for the total cash consideration of US\$23,508,720. Following completion of the additional transaction and additional acquisitions done in the stock market (together the “**Additional Transactions**”), the total direct and indirect holding of the Company will be around 21.7% of CPLP’s issued common units.

Both the Initial and the Additional Transactions (together the “**Transactions**”), constitute transactions at arm’s length between third parties and are in line with the Company’s business plan to further invest and expand its activities in the shipping sector. The Transactions were based on internal models and analysis as well as on legal external advice.

The accounting treatment of the Transactions in the Company’s consolidated financial statements and the impact of the Transactions to the Company’s goodwill and/or profit or loss (on a consolidated basis) as well as the anticipated effect of the Transactions on the Company’s prospects or results, will be assessed upon the completion of the audit procedures during the first quarter of the current year. Any goodwill and/or profit or loss will be presented in the Company’s audited consolidated financial statements for the financial year 2023.

The Transactions do not affect the interest of the secretary of the Company or a designated person as such is defined in article 137(3) of the CSE Law.