



25 July 2023, Nicosia, Cyprus

Announcement for Equity Round

YODA PLC (the “**Company**”) hereby announces that the Company’s Board of Directors has approved an equity round in the form of a private placement of a maximum of EUR110 million (“**Equity Round**”) for the purpose of attracting certain investors to support the Company to implement its strategic plans. The Equity Round shall be at a price of EUR0,60 per ordinary share of nominal value of EUR0,50 each. The Board of Directors believes that the proposed price represents the fair value of the Company and has prepared a relevant report pursuant to article 60.B(5a) of the Companies Law, Cap.113 for this purpose. The new equity will allow the Company to support its growth and structuring new investments that will potentially generate significant returns to the shareholders capitalizing on the current market conditions.

The Company has offered to each and every shareholder of the Company the opportunity to subscribe for such new shares to be issued and allotted pursuant to the Equity Round at the aforementioned subscription price in accordance with the provisions of the Companies Law, Cap. 113 and the articles of association of the Company and, on 25 July 2023, all shareholders of the Company have provided the Company with a waiver of all and any of the rights of pre-emption which they have in connection with the issuance and allotment of such shares and have authorised, through the passing of written resolutions, the issue and allotment of the aforementioned new shares on a non pre-emptive basis.

The Equity Round shall be completed by the end of August 2023. With the issue of the additional equity, Yoda PLC aims to strengthen its capitalization structure and obtain long term strategic partners for further acquisitions in the future. The strategic partnerships will also allow the Company to access new markets and lucrative investment opportunities.

The Directors of the Company are of the view that the private placement will be transformative for Yoda PLC as it will further institutionalise its status and provide a basis for further growth and value creation for its shareholders. The Company’s Directors note that the Company has made significant progress since its listing in consolidating and acquiring a lot of handpicked investments and are of the view that the new equity that will be raised, shall generate further growth for the Company in the years ahead.

The new shares to be issued as part of the Equity Round will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.