16 April 2026, Nicosia, Cyprus

Announcement for Equity Round of c. €143.2 million

YODA PLC (the "**Company**") hereby announces that the Company's Board of Directors, following the receipt of subscription applications from various investors, for a total of 130,200,000 ordinary shares of EUR0.50 each at a subscription price of EUR1.10 per share (the "**New Shares**"), has approved the issue and allotment of the New Shares to the investors (collectively, the "**Equity Round**").

The Company, relying on the authority granted to the Board of Directors by its shareholders by a resolution passed at the Company's extraordinary general meeting held on 27 February 2024, has resolved to issue the New Shares, without first offering the New Shares to its existing shareholders.

The proposed subscription price is higher than the net asset value (NAV) per share based on the latest financial information available. The New Shares represent less than 5.74% of the Company's issued share capital. The money raised in the Equity Round will allow the Company to support its growth and structuring new investments that will potentially generate significant returns to the shareholders, capitalizing on the current market conditions.

The New Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission to and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.

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