



24 May 2024, Nicosia, Cyprus

### **Announcement for Equity Round**

YODA PLC (the “**Company**”) hereby announces that the Company’s Board of Directors has, following the receipt of a subscription application from one of the Company’s existing shareholders (the “**Shareholder**”), for the subscription to 50,000,000 ordinary shares of nominal value of EUR0.50 each at a subscription price of EUR0.70 each (the “**New Shares**”), approved the issue and allotment of the New Shares to the Shareholder (collectively, the “**Equity Round**”).

The Company, relying on the authority granted by its shareholders by a resolution passed at the Company’s extraordinary general meeting held on 27 February 2024 (the “**EGM**”), has approved the issue and allotment of the New Shares, without first offering the New Shares to its existing shareholders.

The proposed subscription price has been set pursuant to the resolutions of the EGM and is higher than the net asset value (NAV) per share based on the Company’s consolidated audited financial statements for the year ended 31 December 2023 and the New Shares represent less than 10% of the Company’s issued share capital. The money raised in the Equity Round will allow the Company to support its growth and structuring new investments that will potentially generate returns to the shareholders capitalizing on the current market conditions.

The New Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission to and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.