



25 February 2025, Nicosia, Cyprus

Announcement for Share Capital Increase

YODA PLC (the “**Company**”) hereby announces that, following the Company’s announcement dated 30 December 2024, the equity round has been completed and the Company issued today 302,593,495 ordinary shares to existing and new investors. The share capital increase has been completed with world renowned institutional and private investors, hedge funds and family offices further institutionalizing Yoda PLC’s capital structure, providing the means for further growth and value creation for the shareholders. The Company has made significant progress since its listing at the end of 2022, consolidating and acquiring various handpicked strategic investments and with the additional equity, it will boost the growth even further.

The new shares issued will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.

Lastly, it is noted that, Mr. Alon Bar, Mr. Marios Alexandrou and Mr. Stavros Ioannou, have personal direct or indirect interest in the Company as directors and/or as shareholders. Such interest has already been disclosed to the Board of Directors of the Company