



21 April 2023, Nicosia, Cyprus

**Announcement**  
**Decision for issue and allotment of additional Yoda PLC shares**

YODA PLC (the “**Company**”) hereby announces that the Company’s Board of Directors on 19 April 2023, following the receipt of share subscription applications from Mr. Dimitrios Raptis and VDUE CO LTD, both being new subscribers (together, the “**Subscribers**”), for the subscription to 3,500,000 and 600,000 ordinary shares in the Company, respectively, has approved the issuance and allotment of a total of 4,100,000 additional ordinary shares of EUR 0.50 each at a subscription price of EUR 0.50 (at par) per share to be issued to each of the Subscribers as described in each of the subscription application letters (the “**New Shares**”).

The Company’s shareholders have also approved the issue and allotment of the New Shares to the Subscribers as aforesaid, and waived their pre-emption rights to subscribe for such shares by a special resolution on 19 April 2023.

The issue and allotment of the New Shares by the Company is subject to the settlement of the subscription price by the Subscribers.

Following the issue and allotment, the New Shares will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.