
ANNOUNCEMENT

Listing of additional shares of the company Yoda Plc (Emerging Companies Market)

The Cyprus Stock Exchange announces the listing on the Cyprus Stock Exchange, pursuant to Article 58(1) of the CSE Securities and Cyprus Stock Exchange Law, of **296,419,829 additional ordinary shares** of the listed company Yoda Plc on the CSE Emerging Companies Market, of a **nominal value of €0.50, allotted on 25 February 2025 to existing and new shareholders as follows:**

- (a) 20,541,252 ordinary shares at the value of €1.00 each to existing shareholders who participated in the “Equity Round”, as announced by the company on 30/12/2024**
- (b) 88,680,000 ordinary shares at the value of €1.00 each to existing and new shareholders who participated in the “Equity Round” in unsubscribed shares**
- (c) 100,000,000 ordinary shares resulting from the conversion of the pending Notes issued under the terms of the Convertible Loan Instrument of Yoda Plc dated 18/12/2024 to Cavilen Holdings Limited and Red Arrow Holdings Ltd**
- (d) 34,845,733 ordinary shares resulting from the conversion of Equity Incentive Rights A issued at their nominal value as fully paid bonus shares**
- (e) 52,352,844 ordinary shares resulting from the conversion of Equity Incentive Rights B issued at their nominal value as fully paid bonus shares.**

The shares are registered at the same time in the CSE Central Securities Depository and Central Registry, pursuant to Articles 10(1) and (3) of the Securities and Cyprus Stock Exchange (Central Securities Depository and Central Securities Registry) Law.

It is noted that the above shares will be incorporated in the company's already listed share capital, which will increase to 2,198,700,792.

The trading of the shares will commence on **Wednesday, 30 April 2025**.

It is noted that for issues (b), (d) and (e) above, the listing of 6,173,666 additional shares is pending. Regarding the commencement of their trading, the Stock Exchange will issue a new announcement in due course.

Nicosia, 29 April 2025