



02 January 2024, Nicosia, Cyprus

Announcement

Payment of interest on convertible bonds issued to One Investment Holdings (UK) Limited

Further to the announcement dated 27 June 2023 in relation to the issuance by Yoda PLC (the “**Company**”) of €100 million secured convertible bonds (the “**Bonds**”) to One Investment Holdings (UK) Limited (“**One IM**”), the Company hereby announces that it proceeded with the first semi-annual interest payment, settled in cash and in kind. With regards to the latter, the Company’s Board of Directors approved and proceeded with the issuance of €3,538,889 additional bonds to One IM, as settlement in kind of the interest of 7.00% per annum (or c.3.538% semi-annually), accrued from the issuance date of the bonds until the first interest repayment date, being 30 December 2023, and which is not payable in cash (the “**PIK Bonds**”). It is noted that the PIK Bonds issued have substantially the same terms and conditions as the Bonds.