YODA PLC

29 September 2026, Nicosia, Cyprus

**Announcement**
**Term Facility Agreement for EUR 600 million**

YODA PLC (the **"Company"**) hereby announces that on 29 September 2026, the Company's Board of Directors approved and entered into a facility agreement for a EUR 600 million term loan (the **"Loan"**) with Alpha Bank S.A. and National Bank of Greece (Cyprus) Limited.

The Loan has a five-year term and bears interest at EURIBOR plus a margin of 1.20% per annum, subject to a reduction to 1.10% per annum if the Company obtains an ICAP Rating equal to or above AA. The Loan is subject to financial and negative covenants and is secured, among other things, by security granted over the shares of a subsidiary of the Company.

The proceeds of the Loan will be applied towards the refinancing of existing facilities and partially financing the investment pipeline of the Group, allowing the Company to strategically expand its portfolio.

The facility agreement aligns with the Company's strategy to proactively manage its debt profile and optimize its capital structure.

It is noted that none of the Company's directors, the secretary and/or the Company's shareholders have a personal, direct or indirect interest in contracting the Loan.