



10 June 2025, Nicosia, Cyprus

Announcement Conversion and redemption of convertible bonds

Further to the announcement dated 27 June 2023 in relation to the issuance by Yoda PLC (the “Company”) of €100 million secured convertible bonds (the “Convertible Bonds”) to One Investment Holdings (UK) Limited (“One IM”), as well as the announcement dated 27 June 2024 regarding the partial early redemption of Convertible Bonds and PIK Bonds for the total amount of c.€36,24 million, the Company hereby announces that the Company’s Board of Directors agreed and proceeded with the payment in full of any outstanding amounts related to: (i) accrued and unpaid interest on the Convertible Bonds and any PIK Bonds and (ii) the entire principal amount of the Convertible Bonds and PIK Bonds.

The settlement was performed through:

- A) Partial conversion, where One IM converted €32.500.000 of the outstanding principal amount of the Convertible Bonds into shares of the Company as per the agreement (the “Partial Conversion”).
- B) Partial redemption, where the Company redeemed the remaining balance of the principal amount of the Convertible Bonds, the PIK Bonds and any accrued interest, through the transfer of same day funds to One IM (the “Partial Redemption”).

The settlement of the Convertible Bonds aligns with the Company’s strategy to proactively manage its debt profile and optimize its capital structure.

The shares that resulted from the Partial Conversion will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission to and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.

It is noted that none of the Company’s directors, the secretary and/or the Company’s shareholders have personal direct or indirect interest in the settlement of the Convertible Bonds.

Note: All capitalized terms not otherwise defined herein, shall have the meaning ascribed to them in the Company’s announcements dated 27 June 2023 and 02 January 2024.