



YODA PLC

ANNUAL PRESENTATION **2024**

TOTAL ASSETS	€3.29 bn
EBITDA	€463 mln
NET DEBT TO TOTAL ASSETS	22.8%
NAV (EXCL. DEFERRED TAXES) / SHARE	€1.01
SHARE PRICE (30 APRIL 2025)	€1.10

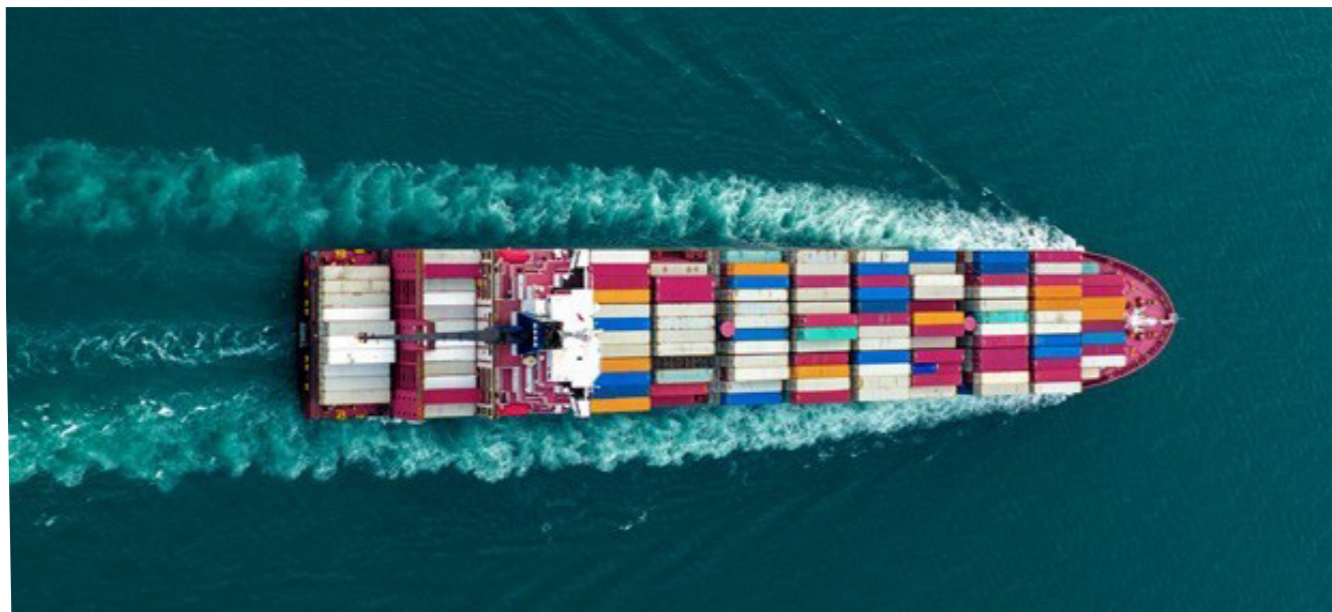


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CEO LETTER TO
STAKEHOLDERS

Dear stakeholders,

I am pleased to share with you an update on the continued progress and strategic development of **Yoda PLC** (“**Yoda**” or “**the Company**”) for the year ended December 31, 2024, as well as our achievements during the first months of 2025, and some thoughts going forward. Looking back on the past year, the Company has successfully navigated a complex and dynamic global landscape while maintaining our commitment to expansion and value creation for all stakeholders.

During 2024 we witnessed President Trump's re-election, which triggered significant economic and geopolitical developments worldwide. The USA administration's new tariffs have prompted European leaders to confront competitiveness issues and further reduce energy prices, while simultaneously addressing deeper economic matters. These include the stagnation caused by the conflicts involving Russia, Ukraine and the Middle East and supply chain challenges. The resulting uncertainty in Europe, implications for the energy sector and disruption to vital maritime trade routes through the Red Sea have created a complex operating environment for international businesses. While we carefully watch the developments and hope tensions around tariffs will normalize and agreements will fall into place, we cautiously execute a future investment plan which we believe will add great value for the years to follow and we do see opportunities where value is underpriced.

Within this context of uncertainty, we have identified distinct opportunities alongside notable challenges. The industry shift toward green initiatives, particularly in shipping, has created favourable conditions for our targeted investments in companies like Capital Clean Energy Carriers Corp. (“**CCEC**”). In the Real Estate and Hospitality sectors, despite market volatility, premium properties in secure locations continue to show

resilience and appeal to high-net-worth clients and investors. Our diversified portfolio allows us to mitigate sector-specific risks while maintaining the flexibility to respond to rapidly changing markets across different regions and industries.

Amid persistent headwinds, Yoda has demonstrated strength in navigating the ever-evolving global conditions, effectively executing our investment approach and achieving growth. Our recurring income-generating assets provide stable cashflows in terms of revenue and shield us from financial uncertainties. This enabled us to expand our portfolio by c.68% year-over-year in asset value terms (reaching €3.3 billion of total assets as at the 2024 year-end) through carefully planned acquisitions, including gaining a controlling interest in Ultima Capital SA (“**Ultima**”) as described in our annual report, and we will continue to grow going forward always with targeted investments.

PORTFOLIO OVERVIEW & STRATEGIC ACQUISITIONS

Real Estate and Hospitality

Real Estate and Hospitality (which represented c.75% of our total asset value as at the end of 2024) is one of our two main investment pillars together with the Shipping and Energy sector. We remain dedicated to capturing growth opportunities and generating stable, sustainable returns focusing on income generating assets while maximizing the value of our properties.

In December 2024, Yoda acquired a controlling interest in Ultima, a BX Swiss listed luxury real estate and hospitality company, through a share-for-share deal for a total consideration of CHF 484.6 million and an additional,

subsequent acquisition of 5.44% for CHF 52.4 million bringing Yoda's aggregate stake to 59.23% of the total issued equity of Ultima.

Ultima owns and operates a portfolio of hotels, residences, chalets and villas, combining "five-star-plus" services with exclusive accommodation in the most sought-after ski destinations, known as "AAA" locations such as Gstaad, Crans Montana, Courchevel, Megeve, Gevena and the unique island of Sainte-Marguerite in Cannes. These prime venues attract ultra-high net worth individuals seeking premium hospitality and wellness experiences.

With the integration of some of Yoda's key hospitality assets into the Ultima portfolio, our strategic objective is to create synergistic value by leveraging the Ultima brand together with our expertise in developing and operating luxury hotels and resorts. Our goal is to create a leading platform of luxury and year-round prestigious holidays, building on our diverse portfolio that includes winter destination offerings in Switzerland and France, as well as summer destination assets across the Mediterranean.

Shipping and Energy

Investing in the Shipping and Energy sector (which represented c.15% of our total asset value as at the end of 2024) reflects our commitment to building a robust diversified portfolio and supports Yoda's long-term vision for sustainable growth in a strong asset class.

In 2024, the shipping industry experienced disruption and complexities across global supply chains while continuing to promote green initiatives, as demonstrated by record investments in alternative fuels. According to Clarksons

Research Insights, "there has been a return to LNG dual fuel technology dominating (accounting for 70% of alternative fuelled tonnage ordered excluding LNG Carriers, up from 43% in 2023, with methanol declining to 14% share from 30%)." Advancing these green initiatives remains a key theme for the industry in 2025.

Yoda acted on this trend by strengthening its position in CCEC in which it held an investment of approximately €454.1 million as at the end of FY2024, representing 25.4% of the total issued equity of CCEC. CCEC represents a high-quality asset in the maritime transportation and energy sector, and the investment aligns with our investment strategy and business model, offering significant potential for sustainable returns, stable cashflow generation and value creation for our shareholders. We believe CCEC will thrive in the years to follow delivering very strong sustainable cashflows.

We are very active and looking for more investments on the shipping industry on a long term contracted basis only, which will contribute significant cashflows to Yoda and its shareholders as well as for future growth opportunities.

LIQUIDITY & FINANCING ACTIVITIES

During the year, Yoda maintained its strong financial position while increasing the overall scale of its operations. Evidently our EBITDA increased by c.81% year-on-year, reaching €463.4 million, while our cash reserves stood at €182.2 million as at the end of FY 2024.

In parallel, we have taken several steps to optimize our capital structure. We have been proactive in managing our debt profile,

reducing financing costs, while also ensuring necessary resources remain available upon request. Our group's consolidated LTV stands at 22.8%, reflecting our stable funding structure, which enables Yoda to pursue growth opportunities. We are very focused on developing our current assets with strong predictable cashflows and make accretive investments focused on adding additional strong long term cashflows for the years to follow, while preserving a very modest LTV below 40% on the long run.

EQUITY

During May 2024, Yoda completed an equity round, issuing 50 million ordinary shares at a subscription price of €0.70 per share, representing a price increase of 40% from the December 2022 listing price (€0.50 per share) and a 15% price increase from the December 2023 market price (€0.61 per share).

In July 2024, Yoda declared an interim dividend, amounting to €40 million in total (approximately €0.0216 per share). At the time, the majority of our shareholders (some 90%) elected to receive this dividend in the form of Yoda shares (at the last new issue round price of €0.70 per share) which reflected our investors' trust and confidence in our future growth potential.

During December 2024 Yoda announced an additional equity round at €1.00 per share and in February 2025 we successfully completed the equity round, issuing 302 million ordinary shares to existing and new investors, monetizing the significant value generation achieved in FY2024, and becoming liquid for future investments.

LOOKING AHEAD

During FY2024 we increased our NAV by c. 56% (reaching c. €1.8 billion as at the 2024 year-end and c. €2 billion before Deferred Taxes), which equates to €1.01 per share (before Deferred Taxes) with significant value-enhancing investments that align with our business model of value creation through active ownership.

Following this approach, our portfolio is strategically positioned to achieve long-term growth by leveraging our management's experience and expertise and identifying emerging opportunities with substantial value potential with a focus on cashflow generating investments. I am confident that our comprehensive investment strategy, combined with our team's dedication and skill, will continue to drive Yoda's success in the years to come.

Thank you for your continued trust and support.

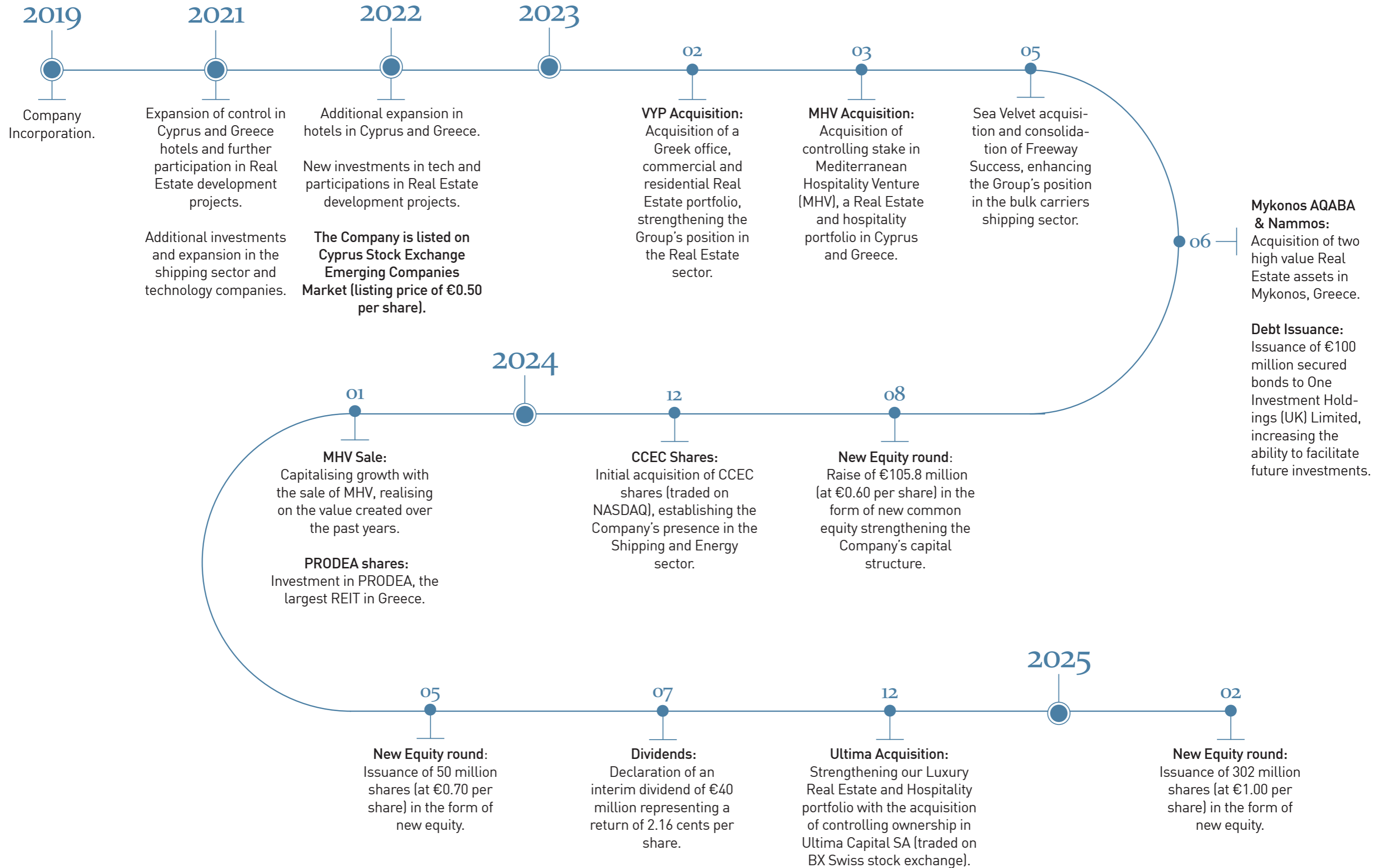
Sincerely,



Alon Bar
Chief Executive Officer
Yoda PLC

**TIMELINE,
KEY FINANCIALS
& COMPANY SNAPSHOT**

COMPANY TIMELINE



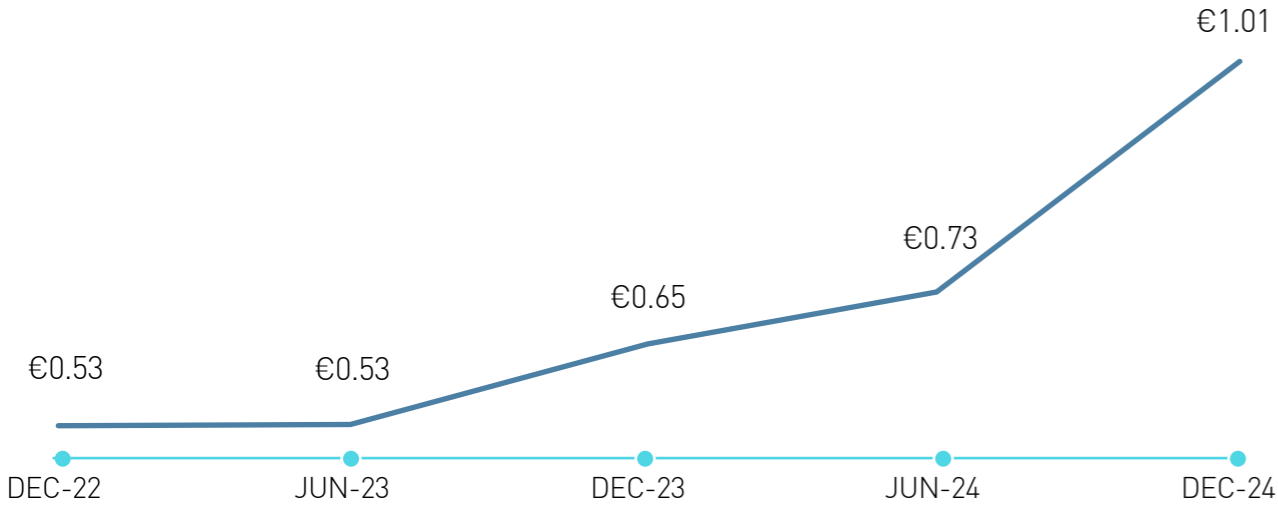
FINANCIAL POSITION HIGHLIGHTS (in €'mln)	FY2024	FY2023	CHANGE
Total Assets	3,294	1,957	68%
Investment property and property, plant and equipment	2,147	607	254%
Shipping assets	505	327	55%
Cash liquid assets (including those under held for sale)	182	128	42%
Total debt (including those under held for sale)	751	302	149%
Net debt to Total assets	23%	15%	8%
NAV (excl. deferred taxes) / Share	€1.01	€0.65	56%

KEY FINANCIALS (in €'mln)	FY2024	FY2023	CHANGE
Revenue	32.9	17.1	92%
Other Operating Income	381.8	96.2	297%
Operating Profit	387.1	93.2	316%
Net Profit	435.4	219.6	98%
EBITDA	463.4	256.6	81%
Earnings per share	€0.236	€0.151	56%

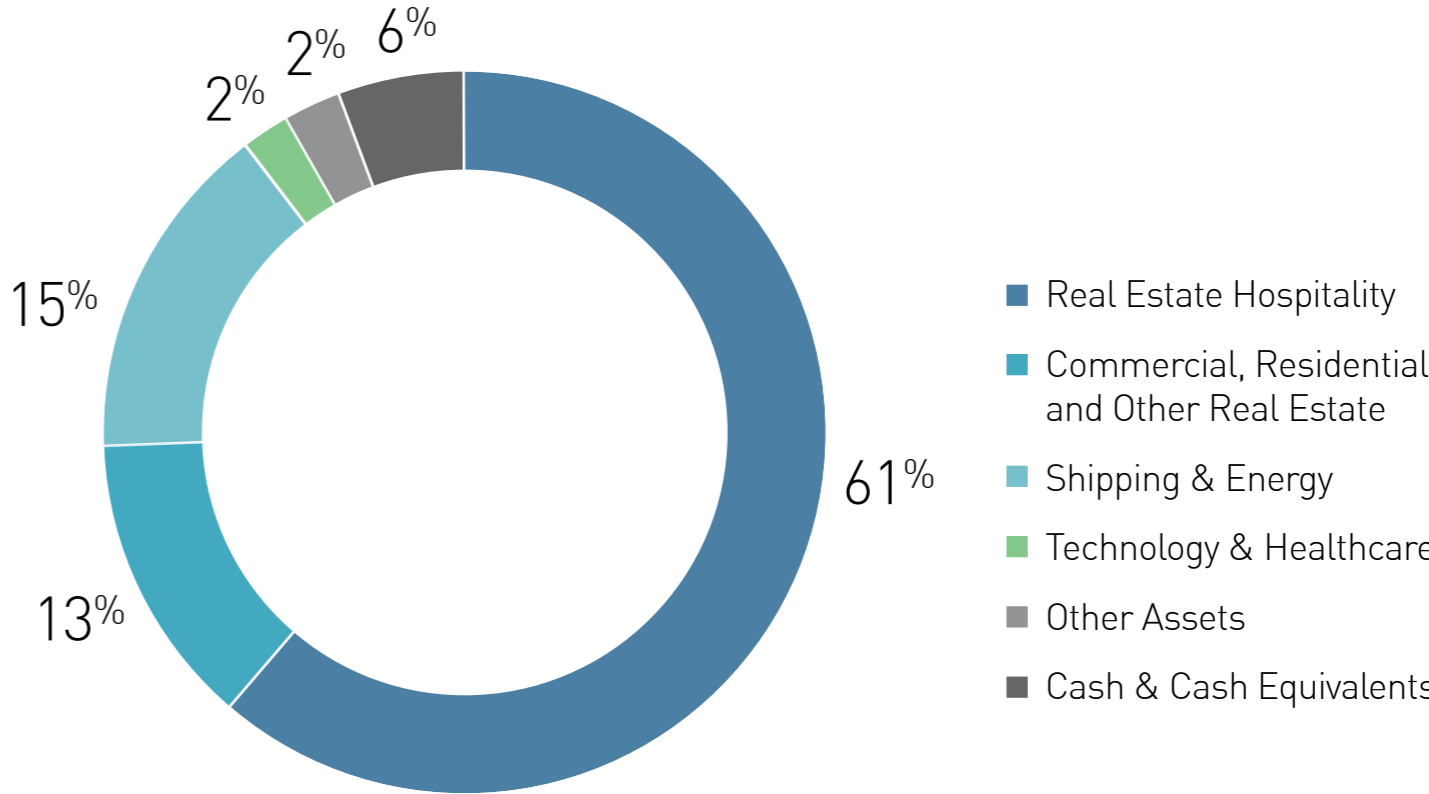
COMPANY SNAPSHOT

SHARE INFORMATION (30 APRIL 2025)	
ISIN NUMBER	CY0200380711
PRICE PER SHARE	€1.10
MARKET CAP	€2.4 billion
SHARES IN ISSUE	2,204,874,458
DEC-24 SHARES IN ISSUE	1,902,280,963

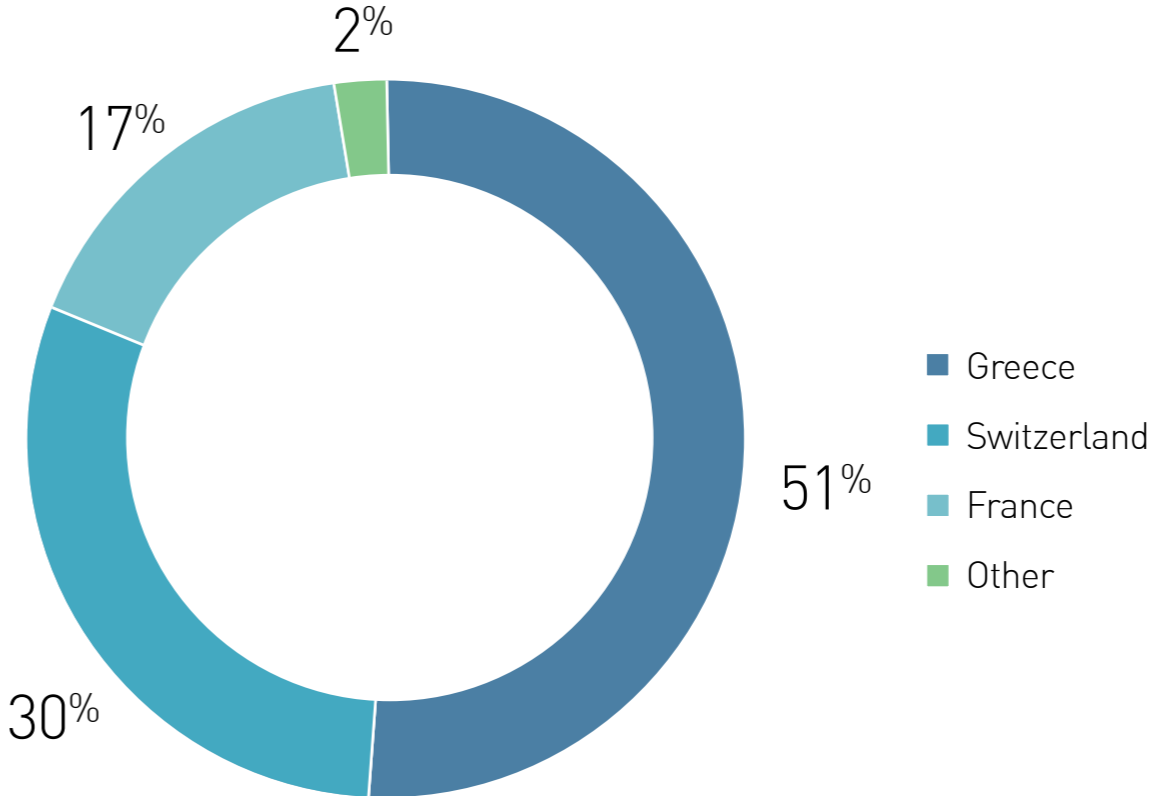
NAV (EXCL. DEFERRED TAXES) PER SHARE



ASSET TYPE BREAKDOWN (BY VALUE)



REAL ESTATE ASSETS BREAKDOWN (BY VALUE)



REAL ESTATE
HOSPITALITY PORTFOLIO:
ULTIMA COLLECTION

ULTIMA
COLLECTION

NUMBER OF HOTELS / RESORTS	4
NUMBER OF CHALETs / VILLAS	19
GROSS ASSET VALUE	€1.74 bn

Ultima Capital Collection Portfolio Overview



ULTIMA
COLLECTION

● HOTELS / RESORTS

● CHALETs / VILLAS

Ultima Capital Transaction

In December 2024, Yoda acquired a controlling interest in Ultima Capital (a BX Swiss listed luxury real estate and hospitality company), through a share-for-share deal for a total consideration of CHF 484.6 million and an additional, subsequent acquisition of 5.44% for CHF 52.4 million, bringing Yoda's aggregate stake to 59.23% of the total issued equity of Ultima Capital.

Ultima Capital strategy

Ultima Capital owns and operates a portfolio of hotels, residences, chalets and villas, combining "five-star-plus" luxury hotel services with the privacy of luxury residences.

This portfolio consists of properties in prime located mountain resorts and urban estates, as it focuses exclusively on properties in the most sought-after ski destinations, known as "AAA" locations such as Gstaad, Crans Montana, Courchevel, Megeve, Geneva and the unique island of Sainte-Marguerite in

Cannes. These prime venues attract ultra-high net worth individuals seeking premium hospitality and wellness experiences.

Our synergistic value and way forward

With the integration of some of Yoda's key hospitality assets into Ultima Capital portfolio, our strategic objective is to create a synergistic value by leveraging the Ultima brand together with our expertise in developing and operating luxury hotels and resorts.

Our goal is to create a leading platform of luxury and year-round prestigious holidays, building on our diverse portfolio that includes:

1. Winter destination offerings in Switzerland and France, and
2. Summer destination assets located across the Mediterranean.



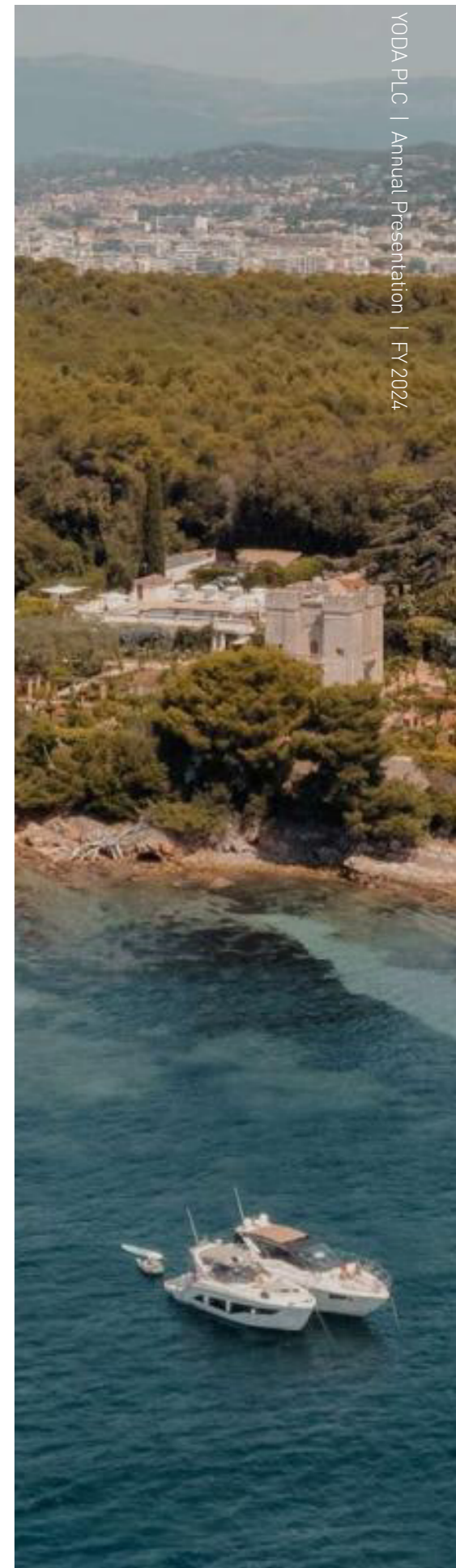


Ultima Brand and Experience

Our asset portfolio is designed to feel like home, whether our guests are tucked away in the alps or overlooking the mediterranean sea.

With the aim to always achieve the highest standards, our villas and chalets feature the facilities of any ultra luxury five-star resort, including indoor and outdoor swimming pools, screening rooms, private discotheques, video game arcades, movie theaters, children's dormitories, showroom-style garages, opulent display wine cellars and ultima branded spas and wellness centers.

But what makes our luxury offering so special to our guests, are the bespoke signature services which include concierge, renowned private chefs, housekeeping, service staff, drivers, spa therapists, personal trainers, ski teachers and many more.



Courchevel Hotel

"The pinnacle of ski-in/ski-out luxury"

Set on the legendary slopes of the Three Valleys, Ultima Hotel Courchevel takes ski-in/ski-out living to the next level. Our hamlet of 13 chalets is a short chauffeur-driven hop from the buzz of Courchevel 1850. There's a choice of one to five bedroom chalets, each with the benefits of a five-star hotel, including a private concierge plus access to two mountain-view spas.

Gstaad Hotel

"An extraordinary hideaway in picture-perfect Gstaad"

Ultima Hotel Gstaad is located a snowball's throw from Gstaad's ski lifts and a two-minute chauffeured drive from the heart of town. Spanning three interlinked timber chalets, with 11 large suites and six private residences, Ultima Hotel Gstaad captures all the charm of a rustic Swiss village, with an innovative restaurant, a priceless art collection and a ground-breaking spa added to the mix.

Gstaad Promenade

"A new way to experience the historic Gstaad"

Originally built by the Prince Karim Aga Khan IV to house friends and family visiting Gstaad, this historic chalet is expected to reopen in July 2025, after a massive renovation, setting a new benchmark for Alpine style as part of Ultima Collection.



YODA P.L.C. | Annual Presentation | FY 2024



Mykonos AQABA Resort

Mykonos AQABA is situated in a peninsula on the southwestern coastline of Mykonos Island.

The immediate surrounding area of the Resort is being renowned as an established boutique tourist destination, which includes upscale restaurants and a variety of beach clubs.

The whole concept embraces the beauty of the rocks and crystal intense blue waters, and it is envisaged to deliver a unique summer residence experience based on the architectural honesty and purity of Cyclades.

Mykonos AQABA envisages to reinvent the Aegean luxury value offering with the development of a 6-star c.70-key luxury hotel with a variety of suites and bungalows, 3 stunning villas, private pools, extensive outdoor terraces, unobstructed sea views and direct access to the beach.

The hotel is intended to be operated under the umbrella of an upscale hotel operator and deliver compelling value proposition to exceed the highest needs of the sophisticated discerning guests.

The Resort will also feature branded restaurants and a luxury retail center with a branded spa operator.



One & Only

AESTHESIS

Athens



YODA PLC | Annual Presentation | FY 2024

One & Only Aesthesis villas

One & Only Aesthesis is located on the Athenian Riviera, 30 minutes from the centre of Athens.

It is an exceptional resort, overlooking the Saronic Gulf, where the seas are dotted with impressive yachts and islands spotted on the horizon, immersing guests in Grecian culture and timeless Athenian elegance.

One & Only Aesthesis offers an exclusive collection of 14 private villas with private pools in total, 3 of which are included in our portfolio (namely 2 villa Gaia and 1 villa Kyma).

Porto Paros Resort

Porto Paros Resort is situated at a premium location on the north side of Paros Island, next to the iconic Kolympithres beach, covering 110,000m² for development with direct access to a c.1,000-meter beachfront.

The project relates to a comprehensive renovation and expansion of an existing hotel aiming to set a new standard of luxury in Cyclades, referencing the ionic symbolism of classical Greek decorative art.

The renewed project will consist of a c.230-key hotel, offering a diverse range of room types, c.20 beach villas, multiple pool options, and number of food and beverage and other retail stores.

REAL ESTATE
HOSPITALITY PORTFOLIO:
YODA PORTFOLIO

GROSS ASSET VALUE AS AT 31 DEC 2024 **€254 mln**



SINCE 2017
NAMMOS
VILLAGE

<i>Cartier</i>	BVLGARI	
VALENTINO	LOEWE	



Nammos & Nammos Village

Nammos & Nammos Village is located approximately 3km South of Mykonos Town, on the quaint beach of Psarou, one of the most exclusive beaches of Mykonos Island.

The complex comprises of Nammos restaurant and Nammos Village and spans across a total land area of c.12,000m² full of green and water elements with iconic art pieces, creating the ideal essence of luxury and attracting the most prominent and high net worth clientele.

Nammos Restaurant & Beach Bar

Nammos restaurant is considered as the most luxurious and renowned restaurant and beach bar in Mykonos island, where the guests can enjoy refined tastes, summer entertainment along with the style and ambience of Mediterranean spirit.

Nammos restaurant opened its doors back in 2003 in Mykonos and soon became a brand which embarked on a fascinating journey across the world, reaching deserts, mountain peaks and dreamy coasts such as Cannes and Dubai.

Nammos Village

Nammos Village comprises of 7 state of the art buildings with some of the most sophisticated international luxury brands that await shoppers from around the globe to combine the Nammos beach life and gastronomic adventure with a high-end shopping catwalk.

All buildings have been recently fully renovated and formed according to each tenant's preference with the use of different materials and design styles.

The village also provides walkable open areas with green zones and pathways with sitting spaces, allowing visitors to move between the buildings, enjoy the landscape and live the ultimate Mykonos experience.

Master Lease Agreement

The property is subject to a 24-year Triple Net Master Lease Agreement with corporate rental guarantees, which is indexed annually, cumulatively and upwards only.

MHV Portfolio

MHV Mediterranean Hospitality Venture (“MHV”) is a Real Estate company listed on the Cyprus Stock Exchange Emerging Companies Market, which consists of prominent luxury hotels and resorts and other residential and office developments across Cyprus and Greece.

Yoda, together with our partners, saw through the luxury hospitality sector disruption caused by the COVID19 pandemic, and captured the opportunity to exploit this market dislocation and grow.

In more detail, during the COVID19 pandemic, the world faced an economic slowdown / recession, whereby the luxury hospitality suffered due to declines both in terms of ADRs, as the travelers cut back on discretionary spending and shifted towards more budget-conscious travel options but also in terms of occupancy as travel restrictions were imposed. This resulted into a steep drop in the luxury hotels’ revenues, and hence into lower valuations.

During this period, Yoda exploited this mispricing opportunity and increased its shareholding in MHV (through bargain acquisitions), becoming the majority shareholder by March 2023.

In parallel, Yoda implemented active management by altering / reengineering MHV’s strategies, processes, operations and developing and repositioning their assets, taking advantage of any potential synergies. The whole process, helped MHV to emerge and become one of the leading hospitality platforms in the Mediterranean.

Following the recovery of the hospitality industry and the stabilization of MHV operations, in January 2024, Yoda took the decision to sell, capitalizing on the growth achieved and realising the value created over these past years.



OFFICES, COMMERCIAL & OTHER RESIDENTIAL DEVELOPMENT ASSETS

NUMBER OF OFFICES AND OTHER COMMERCIAL ASSETS	21
NUMBER RESIDENTIAL DEVELOPMENT ASSETS	9
GROSS ASSET VALUE AS AT 31 DEC 2024	€287 mln

Offices, Commercial & Other Residential Development Assets Portfolio Overview





Offices, Commercial & Other Residential Development Assets Portfolio Overview

A Real Estate portfolio consisting of prestigious properties and buildings situated in central and high-end locations throughout Greece. This Portfolio splits in two main categories:

Offices and commercial assets

Offices and other commercial assets, distributed across various locations in Greece, which generate quality and stable income through long-term lease agreements with blue-chip tenants such as the National Bank of Greece, the Hellenic Ministry of Migration and Asylum and other governmental organisations.

Residential development assets

Properties in various stages of completion, such as land plots, old and refurbished buildings and other under development projects.

Yoda's strategy is to invest, develop and reposition these assets into unique luxury properties which will be made available for rent or sale, exploiting the upside development potential and generating value.



SHIPPING & ENERGY PORTFOLIO

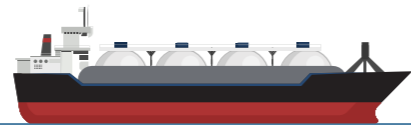
NUMBER OF VESSELS	48
GROSS ASSET VALUE AS AT 31 DEC 2024	€505 mln

Shipping Portfolio

Yoda invests in the shipping industry mainly by participating in the capital structure of established groups of companies engaged in the ownership and operation of vessels. We also provide convertible financing to fund the operations and asset acquisitions of ship owning companies.

Our shipping portfolio exposure mainly relates to LNGs, LPGs, Container ships and Bulk Carriers, which historically generated high and stable returns both in terms of cashflows via long-term charter agreements and also in terms of value appreciation.

18 LNGs



Latest generation LNG carriers (LNG/Cs), designed for transporting liquefied natural gas in large quantities. (12 existing and 6 to be delivered in 2026/27).

6 MID-SIZED GAS CARRIERS



Dual fuel medium gas carriers, designed for transporting liquefied petroleum gas, ammonia, etc. in large quantities. (To be delivered in 2026/27).

4 LCO₂



CARRIERS

Multi gas carriers, designed for transporting Liquid CO₂, liquefied petroleum gas, ammonia, etc. in large quantities. (To be delivered in 2026/27).

3 CONTAINER SHIPS



Neo-Panamax container vessels, designed for transporting truck-size intermodal containers.

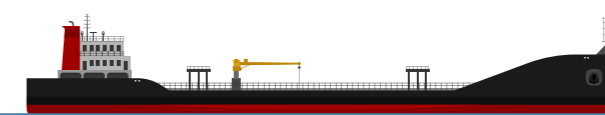
16 BULK CARRIERS



Bulk carriers are integral to the efficiency and capacity of the merchant fleet, designed for transporting raw materials, such as grain, coal, ore, steel coils, and cement.

Notably, they offer the most environmentally friendly method of transporting large volumes of dry cargo over long distances.

1 TANKER



Tanker ships are cargo vessels designed to transport or store liquids or other gases in bulk.

Capital Clean Energy Carriers Corp. ("CCEC")

Yoda currently holds c. 26% of Capital Clean Energy Carriers Corp. (NASDAQ: CCEC), an international shipping company and one of the world's leading platforms of gas carriage solutions with a focus on energy transition.

CCEC has a track record in returning capital to shareholders, with a cumulative c. \$1bn dividend distribution since 2007 and by 2027 it is expected to become the largest and youngest fleet of energy transition shipping vessels (amongst US-listed shipping companies).

CCEC currently owns 15 high specification vessels, including 12 latest generation LNG carriers (LNG/Cs) and 3 legacy Neo-Panamax container vessels. In addition, it has agreed to acquire 6 additional latest generation LNG/Cs, 6 dual fuel medium gas carriers and 4 handy liquid CO2/multi gas carriers, to be delivered between the first quarter of 2026 and the third quarter of 2027.

CCEC's vessels are chartered to reputable counterparties worldwide including major operators and liner companies, such as Nigeria LNG Limited, Jera, Cheniere, Hapag-Lloyd, Tokyo Gas and BP with an average chartered coverage of c. 7.0 years, ensuring cashflow stability.



As per company announcements and subject to certain conditions, contracted revenue backlog is c. \$2.5 bn, out of which c. \$2.2 bn (c.86%) are to be generated from LNG assets.

CCEC is also looking to change its fleet profile portfolio with opportunistic divestments of container vessels based on their economic cycles. More specifically, in September 2024, the company announced the sale of 5 container ships with c. \$118.4 million expected book value gain (by Q1 2025).

Total Fleet: **31 Vessels**

Average fleet Age: **1.1 Years**

Average chartered coverage: **7.0 Years**

Contracted revenue backlog: **c. \$2.5 bn**



Bulk Carriers Shipping Portfolio

Papajust Investments Limited ("Papajust"), a wholly owned subsidiary of Yoda, has invested in the share capital of Sea Velvet Holding SA and Freeway Success SA, two shipping portfolio entities owning majority or minority exposures in a number of Bulk Carrier vessels and one Tanker vessel.

Papajust's fleet is operational, generating quality and stable income through charter agreements and ensuring sustainable dividend distribution. In addition, as part of our strategy, Papajust is promoting opportunistic divestments through the sale of vessels on a standalone basis.

Total Fleet: **17 Vessels**



**TECHNOLOGY
& HEALTHCARE**

GROSS ASSET VALUE AS AT 31 DEC 2024 **€72 mln**



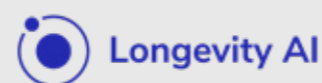
Technology & Healthcare

A portfolio that enables Yoda to diversify its portfolio with the introduction of uncorrelated and potentially enhanced returns, and to support innovation by being part of groundbreaking ideas that can impact the world.

Yoda owns a diverse portfolio of participations in technology and healthcare start-up companies, which aim to revolutionise the health, wellness and longevity market operations via the introduction of new products, technologies, services and methodologies. In addition, Yoda invests in venture capital funds exclusively dedicated to start-up companies, leveraging the founders' deep understanding and experience in supporting these companies as they evolve into global leaders.

Investments in such companies come in various frameworks, including subscription for equity, convertible securities (e.g. convertible loans), Simple Agreements for Future Equity (SAFE), or subscription in funds focusing on technology.

By being an early-stage investor in such companies and funds, we aim to exploit any potential mispricing of value (due to information gap and all the risks associated with start-up companies) and seek to achieve superior returns through a successful IPO or exit transaction.



Company Description

Antidote is an American direct-to-consumer digital health insurance company, which is working to break down barriers and provide care for all through technology. More specifically, it offers affordable and accessible health insurance and care with a virtual-first approach, allowing members to manage their health on their terms, all in one place.

Vision and Mission

Antidote was founded from a group of experts in health, insurance, medicine, and technology who share the belief that quality healthcare is a basic human right and should be accessible to all Americans.

Notably, back in August 2022, NBA superstar Giannis Antetokounmpo believed in this idea, invested in Antidote and signed a multi-year ambassador agreement, with the slogan "Leave No One Behind".

Unique Value Proposition

Antidote's unique value proposition is derived from the creation of a digital Payvider model, which enables the company to operate as a fully integrated digital Health Maintenance Organization (HMO), acting as both the insurance provider and the healthcare service provider, offering improved care coordination and significant costs efficiencies.

Key differentiators

Payvider model: By merging the robust healthcare services of a traditional insurer like United Health Group with the consumer experience of Amazon, Antidote creates a new model of care that is accessible, affordable and more patient-centric.

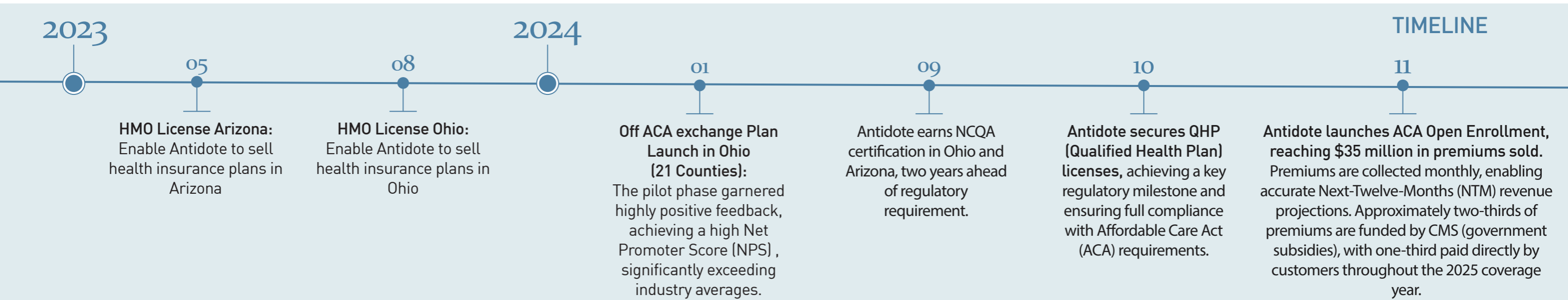


24/7 Digital Access: Antidote offers on-demand virtual consultations with doctors within minutes, fostering engagement, trust, and brand loyalty among plan members.

Centralized Intelligence: Antidote uses centralized data servers, facilitating the seamless deployment of AI across all aspects of the healthcare journey. This includes AI-powered chatbots for triaging patient needs and intelligent decision-support systems for doctors.

The Cost-Quality Dilemma solution: By eliminating physical infrastructure and streamlining processes, Antidote reduces healthcare costs for both patients and the plan. This allows for lower premiums, making quality healthcare more accessible.

National Scale with Zero Marginal Costs: The digital core of Antidote's model eliminates the need for additional physical infrastructure as it expands nationwide, resulting in significant cost savings and rapid expansion capabilities.





Company Description

Quris is an artificial intelligence innovator led by visionary pioneers who are trying to disrupt the drug development process, with the power of cutting-edge machine learning, engineering, and biology.

Quris' Bio-AI Clinical Prediction Platform better predicts which drug candidates will safely work in humans, avoiding tremendous costs of failed clinical trials.

Vision and Mission

To deliver pharma's most advanced Bio-AI platform, for personalized drug safety and now applying this Bio-AI technology to revolutionize personalized longevity (during the last 4 years Quris invested \$50 million).

Unique Value Proposition

Currently, drug development is expensive, with c.90% of drugs ultimately failing in clinical trials.

Quris aims to address the trillion-dollar challenge that other unicorn AI-Pharma companies have not: Predicting which drug candidate will safely work in humans

Key differentiators

Machine-Learning Trained by Patients-on-a-Chip: Quris' unique machine-learning approach generates data for classification algorithms by testing drugs on miniaturized Patients-on-a-Chip and then the machine-learning model is trained using this automatically-tagged data.

An All-Star Team: Based in Boston and Tel-Aviv, Quris is led by a stellar team of pioneers in machine-learning, big-data, genomics, technology, and medical device development. Each team member has a strong track record of success, including Moderna co-founder Robert Langer and Nobel Laureate Aaron Ciechanover.



TIMELINE

Q2 - 2024

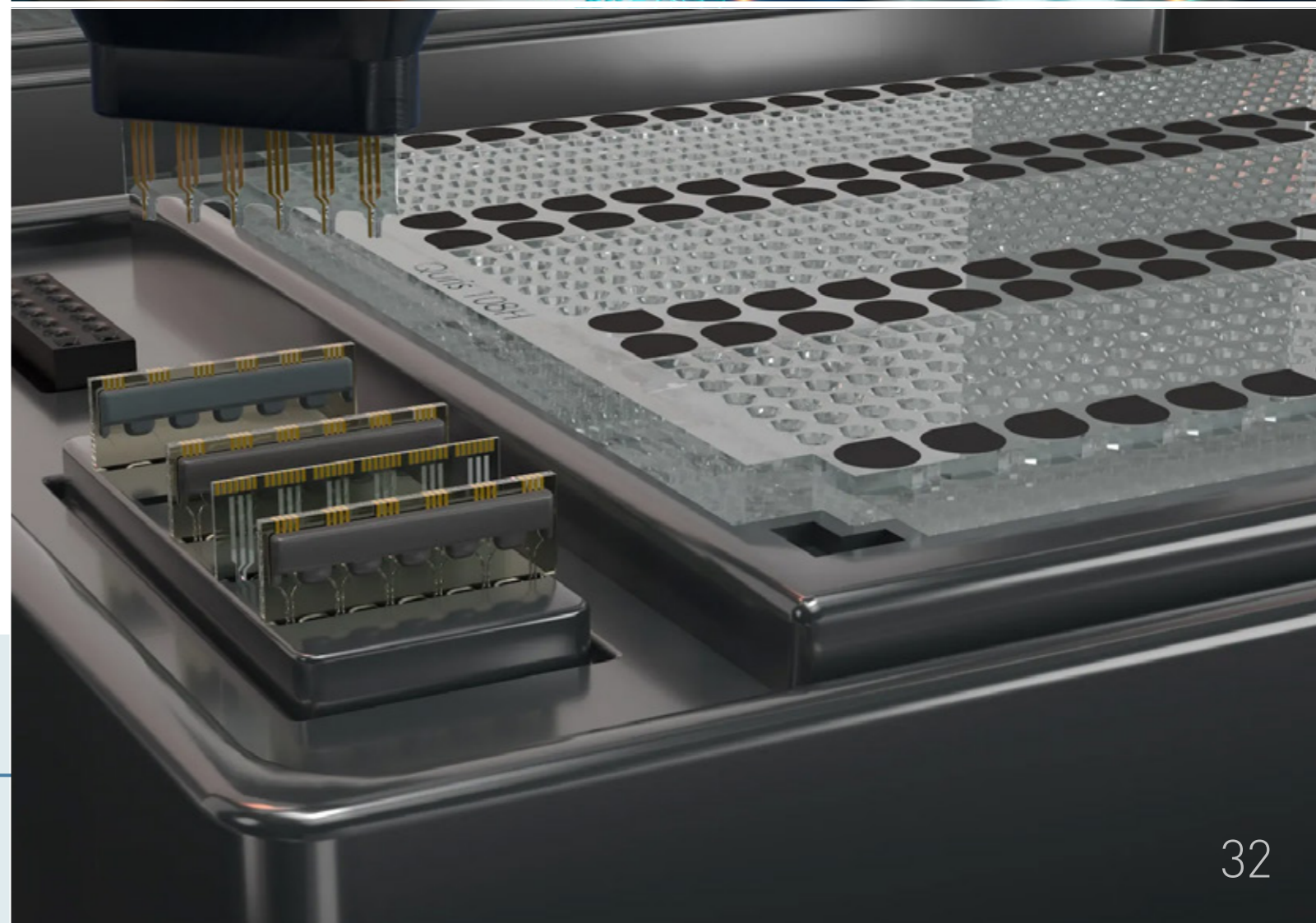
Pilot & Validation

Q4 - 2024

Soft Launch Sales

Q1 - 2025

Soft Launch & Sales (UAE, USA)



COMMITMENT
TO ESG



Sustainability

Yoda navigates the complexities of global markets by embedding sustainability in its business strategy. Since 2023, Yoda has committed to sustainable growth through internationally recognized frameworks such as the European Sustainability Reporting Standards and the United Nations Principles for Responsible Investment.

Yoda's sustainability strategy is built on key pillars:

ESG-Driven Investment: Integration of ESG criteria into the investment analysis and decision-making processes to drive responsible, long-term growth.

Sustainable Infrastructure Investments: Prioritisation of investments which are aligned with the EU Green Taxonomy, including LNG-powered ships and environmentally superior Real Estate properties, as part of the commitment to cleaner, resilient infrastructure.

Commitment to ESG

Yoda's dedication to ESG principles is demonstrated through concrete, measurable actions that reinforce its internal practices and risk management:

Net Zero Ambitions: Yoda has set bold Net Zero targets—aiming to achieve core operational Net Zero by 2030 and extending that commitment across its entire portfolio by 2050, with clear interim annual milestones guiding Yoda's progress.

Enhanced Workforce Practices: Updating and renewing the workforce policies to foster a culture of well-being while regularly distributing employee satisfaction surveys to identify improvement areas.

Emissions Accountability: Rigorous measurement of the emissions from Yoda's controlled investments to ensure transparency and continuous improvement on the pathway to sustainability.

Integrated ESG Risk Management: ESG risks incorporation into the overall risk management framework, ensuring that potential challenges are proactively managed.

CONSOLIDATED
FINANCIAL STATEMENTS

CONSOLIDATED STATEMENT
OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME

Year ended 31 December 2024

	2024 €	2023 €
Continuing operations		
Revenue	32.894.792	17.123.843
Other operating income	381.816.753	96.159.753
Administration expenses	(17.569.433)	(12.364.916)
Other operating expenses	(10.031.989)	(7.763.265)
Operating profit	387.110.123	93.155.415
Net finance costs	(13.971.873)	(14.551.646)
Net share of profit from investment in associates	56.223.055	127.906.495
Gain on acquisition of subsidiary	55.695.177	32.937.108
Profit before tax from continuing operations	485.056.482	239.447.372
Tax	(68.317.720)	(25.104.743)
Net profit for the year from continuing operations	416.738.762	214.342.629
Discontinued operations		
Profit after tax for the year from discontinued operations	18.682.160	5.276.939
Net profit for the year	435.420.922	219.619.568
Net profit for the year attributable to:		
Equity holders of the parent	425.173.196	205.300.601
Non-controlling interests	10.247.726	14.318.967
Net profit for the year	435.420.922	219.619.568

CONSOLIDATED STATEMENT
OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME

Year ended 31 December 2024

	2024 €	2023 €
Other comprehensive income		
<i>Items that will not be reclassified subsequently to profit or loss:</i>		
Financial assets at fair value through other comprehensive income - Fair value gains/(losses)	5.400.959	(1.453.970)
Fair value gain in property, plant and equipment	20.773.895	-
Share of other comprehensive income from associate	41.641.214	-
<i>Items that may be reclassified subsequently to profit or loss:</i>	19.129.215	(64.427)
Exchange differences on translation of foreign operations	<u>86.945.283</u>	<u>(1.518.397)</u>
Other comprehensive income/(loss) for the year from continuing operations		
Discontinued operations		
Other comprehensive income from discontinued operations	-	7.305.651
Other comprehensive income for the year	<u>86.945.283</u>	<u>5.787.254</u>
Total comprehensive income for the year	<u><u>522.366.205</u></u>	<u><u>225.406.822</u></u>
Other comprehensive income for the year attributable to:		
Equity holders of the parent	87.434.489	2.893.246
Non-controlling interests	<u>(489.206)</u>	<u>2.894.008</u>
Other comprehensive income for the year	<u><u>86.945.283</u></u>	<u><u>5.787.254</u></u>
Total comprehensive income for the year attributable to:		
Equity holders of the parent	512.607.685	208.193.848
Non-controlling interests	<u>9.758.520</u>	<u>17.212.974</u>
Total comprehensive income for the year	<u><u>522.366.205</u></u>	<u><u>225.406.822</u></u>
Basic earnings per share attributable to equity holders of the parent (cent)	<u>23,55</u>	<u>15,10</u>
Diluted Earnings per share attributable to equity holders of the parent (cent)	<u><u>19,67</u></u>	<u><u>12,50</u></u>

**CONSOLIDATED STATEMENT
OF FINANCIAL POSITION**

As at 31 December 2024

	2024 €	2023 €
ASSETS		
Non-current assets		
Property, plant and equipment	1.221.440.528	30.694.410
Investment properties	925.244.104	576.464.180
Intangible assets	833.458	29.258
Investments in associates	505.299.462	326.525.386
Financial assets at fair value through other comprehensive income	74.083.824	58.737.305
Financial assets at fair value through profit or loss	49.216.288	-
Receivables	25.000.000	11.580.155
Loans receivable	17.638.341	20.378.419
Deferred tax assets	2.590.996	675.062
Total non-current assets	<u>2.821.347.001</u>	<u>1.025.084.175</u>
Current assets		
Inventories	1.318.531	-
Receivables	112.733.838	7.829.027
Loans receivable	23.646.679	47.406.380
Financial assets at fair value through profit or loss	145.782.238	2.191.708
Tax refundable	7.435.764	3.224.539
Cash and cash equivalents	182.215.625	118.197.645
Total current assets	<u>473.132.675</u>	<u>178.849.299</u>
Assets classified as held for sale	-	752.827.857
Total assets	<u>3.294.479.676</u>	<u>1.956.761.331</u>
EQUITY AND LIABILITIES		
Equity		
Share capital	951.140.482	901.048.012
Share premium	37.665.425	17.628.437
Shares to be issued	100.000.000	-
Revaluation reserve	54.976.852	-
Fair value reserve	21.504.194	15.614.029
Merger reserve	(884.961)	(884.961)
Foreign currency translation reserve	19.024.987	(104.228)
Reserve of disposal group held for sale	-	4.018.108
Retained earnings	604.540.086	208.058.399
Total equity (excluding Non-controlling interests)	<u>1.787.967.065</u>	<u>1.145.377.796</u>
Non-controlling interests	501.691.807	278.947.707
Total equity	<u>2.289.658.872</u>	<u>1.424.325.503</u>

**CONSOLIDATED STATEMENT
OF FINANCIAL POSITION**

As at 31 December 2024

	2024 €	2023 €
Non-current liabilities		
Borrowings	538.309.858	152.948.896
Deferred tax liabilities	214.012.132	21.560.639
Total non current liabilities	<u>752.321.990</u>	<u>174.509.535</u>
Current liabilities		
Payables	37.055.675	124.716.524
Bank overdrafts	8.754.911	5.050
Borrowings	203.573.416	14.186.514
Tax liabilities	3.114.812	4.851.426
Total current liabilities	<u>252.498.814</u>	<u>143.759.514</u>
Liabilities directly associated with assets classified as held for sale	-	214.166.779
Total liabilities	<u>1.004.820.804</u>	<u>532.435.828</u>
	<u>3.294.479.676</u>	<u>1.956.761.331</u>
Total equity and liabilities		

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